

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

LEXINGTON PRECISION CORP., et al.,

Debtors.  
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**Chapter 11**

**Case No. 08-11153 (SCC)**

**(Jointly Administered)**

**DECLARATION OF CHRISTINA F. PULLO OF EPIQ  
BANKRUPTCY SOLUTIONS, LLC CERTIFYING VOTING ON, AND  
TABULATION OF BALLOTS ACCEPTING AND REJECTING, THE  
DEBTORS' FOURTH AMENDED JOINT PLAN OF REORGANIZATION  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, AS MODIFIED**

Christina F. Pullo, being duly sworn, declares, under penalty of perjury:

1. I am the Vice President, Director of Solicitation Services of Epiq Bankruptcy Solutions, LLC, ("Epiq"), located at 757 Third Avenue, New York, New York 10017. I am authorized to submit this Declaration on behalf of Epiq. I am over the age of 18 years and not a party to the within action.

2. I submit this Declaration with respect to the *Debtors' Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, As Modified*, dated May 26, 2010 (as may be modified and/or amended, the "Plan").<sup>1</sup> Except as otherwise indicated, all facts set forth herein are based upon my personal knowledge or my review of relevant documents. If I were called upon to testify, I could and would testify competently as to the facts set forth herein.

3. In accordance with the (a) *Order Pursuant to 28 U.S.C. § 156(c) and Local Rule 5075-1(a) Authorizing the Employment of Financial Balloting Group LLC as*

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<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Plan or the Disclosure Statement Order (as defined below).

*Solicitation and Balloting Agent for the Debtors Nunc Pro Tunc to August 5, 2008*, dated September 2, 2008 [Docket No. 350], and (b) *Order Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and the Bankruptcy Rules 2002, 3003, 3017, 3018 and 3020 (I) Approving the Proposed Disclosure Statement, (II) Approving the Procedures to Solicit Acceptances of Debtors' Proposed Plan, and (III) Scheduling a Hearing and Establishing Notice and Objection Procedures for Confirmation of the Debtors' Proposed Plan*, dated May 26, 2010 [Docket No. 897] (the "Disclosure Statement Order"), Epiq was appointed to assist the Debtors in connection with, *inter alia*, soliciting, receiving, and tabulating the ballots accepting or rejecting the Plan.

4. Pursuant to the Plan, only holders of Claims in the following Classes were entitled to vote to accept or reject the Plan:

<b><u>Class</u></b>	<b><u>Description</u></b>
Class 2(a)	CapitalSource Secured Claims against LPC
Class 2(b)	CSE Secured Claims against LPC
Class 5	Senior Subordinated Note Claims
Class 7	General Unsecured Claims against LPC
Class 9	Asbestos-Related Claims
Class 14(a)	CapitalSource Secured Claims against LRGI
Class 14(b)	CSE Secured Claims against LRGI
Class 17	General Unsecured Claims against LRGI

(collectively, the "Voting Classes").

5. The procedures for the solicitation and tabulation of votes on the Plan are outlined in the Disclosure Statement Order. Epiq was instructed to solicit, review, determine the

validity of, and tabulate ballots submitted to vote for the acceptance or rejection of the Plan by the holders of Claims in the Voting Classes.

6. As specified in the Disclosure Statement Order, May 26, 2010 (the “Record Date”) was established as the record date for determining the holders of Claims in the Voting Classes who would be entitled to vote on the Plan.

7. In accordance with the Disclosure Statement Order, Epiq solicited the holders of Claims in the Voting Classes as of the Record Date.

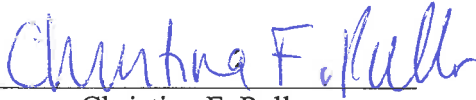
8. Ballots returned by mail, hand delivery, or overnight courier were received by personnel of Epiq at the offices of Epiq in New York, New York. All ballots received by Epiq were date stamped upon receipt and were processed in accordance with the Disclosure Statement Order.

9. In order for a ballot to be counted as valid, the ballot must have been properly completed in accordance with the Disclosure Statement Order and executed by the relevant holder, or such holder’s authorized representative, and must have been received by Epiq by the deadline of 5:00 p.m. (Eastern Daylight Time) on July 2, 2010 (the “Voting Deadline”). All validly executed ballots cast by holders of Claims in the Voting Classes and received by Epiq on or before the Voting Deadline were tabulated as outlined in the Disclosure Statement Order. I declare that the results of the voting by holders of Claims in the Voting Classes are as set forth in Exhibit A hereto, which is a true and correct copy of the final tabulation of votes cast by timely and properly executed ballots received by Epiq.

10. A report of all ballots not included in the tabulation prepared by Epiq and the reasons for exclusion of such ballots is attached as Exhibit B hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best  
of my knowledge, information, and belief.

Dated: New York, New York  
July 9, 2010

  
Christina F. Pullo

**Exhibit A**

**Exhibit A**

**TABULATION SUMMARY**

<b>LEXINGTON PRECISION CORP., <u>et al.</u></b>				
<b>VOTING CLASS</b>	<b>TOTAL BALLOTS COUNTED</b>			
	<b>ACCEPT</b>		<b>REJECT</b>	
	<b>AMOUNT</b>	<b>NUMBER</b>	<b>AMOUNT</b>	<b>NUMBER</b>
Class 2(a) CapitalSource Secured Claims against LPC	\$1.00 <b>100%</b>	1 <b>100%</b>	\$0.00 <b>0.00%</b>	0 <b>0.00%</b>
Class 2(b) CSE Secured Claims against LPC	\$1.00 <b>100%</b>	1 <b>100%</b>	\$0.00 <b>0.00%</b>	0 <b>0.00%</b>
Class 5 Senior Subordinated Note Claims	\$31,896,609.00 <b>100%</b>	26 <b>100%</b>	\$0.00 <b>0.00%</b>	0 <b>0.00%</b>
Class 7 General Unsecured Claims against LPC	\$1,073,715.52 <b>86.36%</b>	29 <b>93.55%</b>	\$169,646.01 <b>13.64%</b>	2 <b>6.45%</b>
Class 9 Asbestos-Related Claims	\$4,158 <b>100%</b>	4,158 <b>100%</b>	\$0.00 <b>0.00%</b>	0 <b>0.00%</b>
Class 14(a) CapitalSource Secured Claims against LRGI	\$1.00 <b>100%</b>	1 <b>100%</b>	\$0.00 <b>0.00%</b>	0 <b>0.00%</b>
Class 14(b) CSE Secured Claims against LRGI	\$1.00 <b>100%</b>	1 <b>100%</b>	\$0.00 <b>0.00%</b>	0 <b>0.00%</b>
Class 17 General Unsecured Claims against LRGI	\$902,157.37 <b>44.33%</b>	37 <b>61.67%</b>	\$1,132,922.16 <b>55.67%</b>	23 <b>38.33%</b>

**Exhibit B**

## LEXINGTON PRECISION CORP., et al.

## Report of Ballots Excluded from Tabulation

Claim Number	Schedule Number	Plan Class	Name	Voting Amount	Accept/Reject	Ballot Number	Reason for Exclusion
71	153000700	7	ARNOLD INDUSTRIAL EQUIPMENT	\$1.00	**REJECT**	16	Convenience Election - Not Entitled to Vote
237		7	CANNET INTERNET SERVICES	\$2,219.64	**REJECT**	46	Convenience Election - Not Entitled to Vote
	153029420	7	DEBT ACQUISITION COMPANY OF AMERICA V	\$2,600.41	ACCEPT	11	Convenience Election - Not Entitled to Vote
46		7	DOW CORNING STI	\$570,505.94	ACCEPT	136	Ballot Received After Vote Deadline
46		7	DOW CORNING STI	\$570,505.94	ACCEPT	138	Ballot Received After Vote Deadline
180	156002030	7	GENERAL CABLE INDUSTRIES, INC.	\$7,200.00	ACCEPT	115	Ballot Received After Vote Deadline
180	156002030	7	GENERAL CABLE INDUSTRIES, INC.	\$7,200.00	ACCEPT	151	Ballot Received After Vote Deadline
15		7	MSC INDUSTRIAL SUPPLY COMPANY	\$2,232.72	ACCEPT	3	Convenience Election - Not Entitled to Vote
14		7	MSC INDUSTRIAL SUPPLY COMPANY	\$2,155.68	ACCEPT	4	Convenience Election - Not Entitled to Vote
13		7	MSC INDUSTRIAL SUPPLY COMPANY	\$3,352.83	ACCEPT	5	Convenience Election - Not Entitled to Vote
11	153022400	7	MSC INDUSTRIAL SUPPLY COMPANY	\$12,288.19	ACCEPT	159	Ballot Received After Vote Deadline
15		7	MSC INDUSTRIAL SUPPLY COMPANY	\$2,232.72	ACCEPT	161	Ballot Received After Vote Deadline
13		7	MSC INDUSTRIAL SUPPLY COMPANY	\$3,352.83	ACCEPT	162	Ballot Received After Vote Deadline
14		7	MSC INDUSTRIAL SUPPLY COMPANY	\$2,155.68	ACCEPT	176	Ballot Received After Vote Deadline
13		7	MSC INDUSTRIAL SUPPLY COMPANY	\$3,352.83	ACCEPT	177	Ballot Received After Vote Deadline
15		7	MSC INDUSTRIAL SUPPLY COMPANY	\$2,232.72	ACCEPT	179	Ballot Received After Vote Deadline
11	153022400	7	MSC INDUSTRIAL SUPPLY COMPANY	\$12,288.19	ACCEPT	180	Ballot Received After Vote Deadline
15		7	MSC INDUSTRIAL SUPPLY COMPANY	\$2,232.72	ACCEPT	190	Ballot Received After Vote Deadline
4475	153025690	7	PRIME TECH SALES, INC.	\$2,555.82	ACCEPT	66	Convenience Election - Not Entitled to Vote
	153026590	7	RENE SWISS CORPORATION	\$2,250.07	ACCEPT	51	Convenience Election - Not Entitled to Vote
	153028760	7	SECONDARY SERVICE & SUPPLY	\$2,418.00	ACCEPT	18	Convenience Election - Not Entitled to Vote
	156000130	17	AIR GAS	\$13,931.26	ACCEPT	121	Ballot Received After Vote Deadline
	156000130	17	AIR GAS	\$13,931.26	ACCEPT	153	Ballot Received After Vote Deadline
	156000140	17	AIRGAS GREAT LAKES	\$9,931.08	ACCEPT	192	Ballot Received After Vote Deadline
	156000150	17	AIRGAS NATIONAL WELDERS	\$13,548.88	ACCEPT	122	Ballot Received After Vote Deadline
	156000150	17	AIRGAS NATIONAL WELDERS	\$13,548.88	ACCEPT	152	Ballot Received After Vote Deadline
187	156000160	17	AKROCHEM CORPORATION	\$2,005.00	ACCEPT	185	Ballot Received After Vote Deadline
165	156000270	17	ANODIZING SPECIALISTS INC	\$20,967.21	ACCEPT	117	Ballot Received After Vote Deadline
165	156000270	17	ANODIZING SPECIALISTS INC	\$20,967.21	ACCEPT	141	Ballot Received After Vote Deadline
	156000350	17	ASSOCIATED SPRING	\$14,850.00	ACCEPT	168	Ballot Received After Vote Deadline
	156000440	17	B & R BUILDERS, INC.	\$7,287.00	ACCEPT	127	Ballot Received After Vote Deadline
	156000440	17	B & R BUILDERS, INC.	\$7,287.00	ACCEPT	189	Ballot Received After Vote Deadline
	156000580	17	BLICK TOOL & DIE, INC.	\$4,995.00	ACCEPT	128	Ballot Received After Vote Deadline
	156000580	17	BLICK TOOL & DIE, INC.	\$4,995.00	ACCEPT	158	Ballot Received After Vote Deadline
	156000700	17	BURGESS PIGMENT COMPANY	\$46,080.00	ACCEPT	110	Convenience Election
	156000700	17	BURGESS PIGMENT COMPANY	\$46,080.00	ACCEPT	171	Ballot Received After Vote Deadline
147	156000730	17	C.S.C.PARTNERSHIP	\$3,316.31	ACCEPT	130	Ballot Received After Vote Deadline
147	156000730	17	C.S.C.PARTNERSHIP	\$3,316.31	ACCEPT	157	Ballot Received After Vote Deadline
	156000810	17	CANTON ERECTORS INC	\$21,833.10	ACCEPT	113	No Original Signature
	156000820	17	CANTON ERECTORS INC	\$22,212.10	ACCEPT	114	No Original Signature
	156001150	17	CITY OF ROCK HILL	\$42,078.15	ACCEPT	165	Ballot Received After Vote Deadline
	156001150	17	CITY OF ROCK HILL	\$42,078.15	ACCEPT	186	Ballot Received After Vote Deadline
	156001350	17	DALTON BEARING SERVICE, INC.	\$4,242.47	ACCEPT	125	Ballot Received After Vote Deadline
	156001350	17	DALTON BEARING SERVICE, INC.	\$4,242.47	ACCEPT	147	Ballot Received After Vote Deadline
	156001400	17	DIAMOND METALS	\$4,121.16	ACCEPT	191	Ballot Received After Vote Deadline
	156001490	17	DOW CORNING STI	\$476,005.75	ACCEPT	134	Ballot Received After Vote Deadline
	156001480	17	DOW CORNING STI	\$60,946.91	ACCEPT	135	Ballot Received After Vote Deadline
	156001490	17	DOW CORNING STI	\$476,005.75	ACCEPT	144	Ballot Received After Vote Deadline
	156001480	17	DOW CORNING STI	\$60,946.91	ACCEPT	145	Ballot Received After Vote Deadline
	156001510	17	DOW CORNING STI	\$30,842.78	ACCEPT	133	Ballot Received After Vote Deadline
	156001510	17	DOW CORNING STI	\$30,842.78	ACCEPT	143	Ballot Received After Vote Deadline
136	156001580	17	EIC, INC.	\$2,120.00	ACCEPT	62	Convenience Election
	156001690	17	ETC COMMUNICATIONS, L.L.C.	\$3,008.24	ACCEPT	187	Ballot Received After Vote Deadline
45	156001670	17	FAIR HARBOR CAPITAL, LLC	\$2,300.00	ACCEPT	34	Convenience Election
249		17	FLOW POLYMERS, INC.	\$8,904.86	ACCEPT	118	Ballot Received After Vote Deadline
	156002160	17	GOSIGER MACHINE TOOLS	\$46,044.51	ACCEPT	129	Ballot Received After Vote Deadline
	156002160	17	GOSIGER MACHINE TOOLS	\$46,044.51	ACCEPT	148	Ballot Received After Vote Deadline
169	156002230	17	H & D EAVES MACHINE CO	\$10,197.00	ACCEPT	170	Ballot Received After Vote Deadline
	156002280	17	HANES CONVERTING CO	\$10,408.29	ACCEPT	160	Ballot Received After Vote Deadline
	156002280	17	HANES CONVERTING CO	\$10,408.29	ACCEPT	182	Ballot Received After Vote Deadline



## LEXINGTON PRECISION CORP., et al.

## Report of Ballots Excluded from Tabulation

Claim Number	Schedule Number	Plan Class	Name	Voting Amount	Accept/Reject	Ballot Number	Reason for Exclusion
236	156002320	17	HARWICK STANDARD	\$6,780.76	ACCEPT	175	Ballot Received After Vote Deadline
	156002670	17	KELLER RIGGING & CONST	\$2,850.00	ACCEPT	169	Ballot Received After Vote Deadline
159	156002730	17	KINGS GRAVE ROAD	\$2,632.43	ACCEPT	42	Convenience Election
	156002900	17	LIVINGSTON & HAVEN, LLC	\$4,374.45	ACCEPT	164	Ballot Received After Vote Deadline
	156002900	17	LIVINGSTON & HAVEN, LLC	\$4,374.45	ACCEPT	174	Ballot Received After Vote Deadline
4466	156002950	17	LYDEY AUTOMATION	\$2,153.34	ACCEPT	50	Convenience Election
	156003020	17	MARTINS FERRY GLOVE	\$3,256.80	ACCEPT	173	Ballot Received After Vote Deadline
	156003310	17	MSC INDUSTRIAL SUPPLY	\$14,497.59	ACCEPT	163	Ballot Received After Vote Deadline
	156003310	17	MSC INDUSTRIAL SUPPLY	\$14,497.59	ACCEPT	178	Ballot Received After Vote Deadline
	156003540	17	ORTON INDUSTRIES	\$4,354.17	ACCEPT	126	Ballot Received After Vote Deadline
	156003540	17	ORTON INDUSTRIES	\$4,354.17	ACCEPT	146	Ballot Received After Vote Deadline
281	156003570	17	OXCO, INC.	\$9,249.23	NO VOTE	139	Ballot Received After Vote Deadline
282	156003580	17	OXCO, INC.	\$6,140.00	NO VOTE	140	Ballot Received After Vote Deadline
282	156003580	17	OXCO, INC.	\$6,140.00	ACCEPT	166	Ballot Received After Vote Deadline
281	156003570	17	OXCO, INC.	\$9,249.23	ACCEPT	167	Ballot Received After Vote Deadline
281	156003570	17	OXCO, INC.	\$9,249.23	ACCEPT	183	Ballot Received After Vote Deadline
282	156003580	17	OXCO, INC.	\$6,140.00	ACCEPT	184	Ballot Received After Vote Deadline
	156003620	17	PALLET ONE	\$6,250.08	ACCEPT	155	Ballot Received After Vote Deadline
	156003900	17	POWELL ELECTRONICS	\$4,235.54	ACCEPT	193	Ballot Received After Vote Deadline
94	156004090	17	R. T. VANDERBILT COMPANY INC	\$2,313.00	ACCEPT	137	Ballot Received After Vote Deadline
	156004250	17	RIDDLE OFFICE SUPPLIES	\$2,606.10	ACCEPT	123	Ballot Received After Vote Deadline
	156004250	17	RIDDLE OFFICE SUPPLIES	\$2,606.10	ACCEPT	156	Ballot Received After Vote Deadline
	156004410	17	SEBRING CONTAINER, CORP.	\$7,881.66	ACCEPT	188	Ballot Received After Vote Deadline
72	156004450	17	SHI, J. STEPHEN	\$3,125.83	ACCEPT	124	Ballot Received After Vote Deadline
72	156004450	17	SHI, J. STEPHEN	\$3,125.83	ACCEPT	149	Ballot Received After Vote Deadline
	156004670	17	STAR ELECTRIC	\$6,019.16	ACCEPT	172	Ballot Received After Vote Deadline
	156004670	17	STAR ELECTRIC	\$6,019.16	ACCEPT	181	Ballot Received After Vote Deadline
166	156004770	17	SUPPLY ONE	\$2,687.09	ACCEPT	23	Convenience Election - Not Entitled to Vote
	156004820	17	TCB PRODUCTS	\$6,608.00	ACCEPT	116	Ballot Received After Vote Deadline
	156004820	17	TCB PRODUCTS	\$6,608.00	ACCEPT	150	Ballot Received After Vote Deadline
161	156004860	17	TECHNICAL MACHINE PRODUCTS	\$50,776.53	ACCEPT	132	Ballot Received After Vote Deadline
161	156004860	17	TECHNICAL MACHINE PRODUCTS	\$50,776.53	ACCEPT	154	Ballot Received After Vote Deadline
	156005090	17	UDDEHOLM	\$24,601.92	ACCEPT	131	Ballot Received After Vote Deadline
	156005090	17	UDDEHOLM	\$24,601.92	ACCEPT	142	Ballot Received After Vote Deadline
212	156005410	17	WINTERHALTER FLUID POWER INC	\$4,170.63	ACCEPT	101	No Original Signature
212	156005410	17	WINTERHALTER FLUID POWER INC	\$4,170.63	ACCEPT	119	Ballot Received After Vote Deadline
213	156005400	17	WINTERHALTER FLUID POWER INC	\$2,049.99	ACCEPT	102	No Original Signature
213	156005400	17	WINTERHALTER FLUID POWER INC	\$2,049.99	ACCEPT	120	Ballot Received After Vote Deadline